

EXHIBIT H



PACHULSKI
STANG
ZIEHL &
JONES

919 North Market Street
17th Floor
Wilmington, DE 19801

July 31, 2025

Invoice 148890

Client 46699.00002

JoAnn O.C.C.

-

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 07/31/2025

FEES	\$21,618.50
EXPENSES	\$856.54
TOTAL CURRENT CHARGES	\$22,475.04
BALANCE FORWARD	\$98,685.92
TOTAL BALANCE DUE	\$121,160.96

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Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
JEO	O'Neill, James E.	Partner	1,475.00	10.80	\$15,930.00
ATB	Bates, Andrea T.	Paralegal	650.00	0.90	\$585.00
PEC	Cuniff, Patricia E.	Paralegal	625.00	0.80	\$500.00
ARP	Paul, Andrea R.	Case Management Assistant	495.00	0.80	\$396.00
CJB	Bouzoukis, Charles J.	Case Management Assistant	495.00	2.50	\$1,237.50
GLA	Arnold, Gary L.	Case Management Assistant	495.00	6.00	\$2,970.00
			<hr/> 21.80		<hr/> \$21,618.50

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Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
BL	Bankruptcy Litigation	0.80	\$1,180.00
CA	Case Administration	0.40	\$260.00
CP	PSZJ Compensation	2.20	\$3,080.00
CPO	Other Professional Compensation	0.60	\$637.50
HE	Hearings	10.10	\$5,103.50
PD	Plan and Disclosure Statement	7.70	\$11,357.50
		<hr/> 21.80	<hr/> \$21,618.50

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Summary of Expenses

<u>Description</u>	<u>Amount</u>
Lexis/Nexis- Legal Research	\$198.44
Pacer - Court Research	\$137.80
Reproduction Expense	\$520.30
	<hr/>
	\$856.54

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Bankruptcy Litigation						
07/09/2025	JEO	BL	Review certs of counsel and amended orders file in advance of 7/10 hearing	0.80	1,475.00	\$1,180.00
				0.80		\$1,180.00
Case Administration						
07/10/2025	ATB	CA	Review docket; update critical dates memo.	0.40	650.00	\$260.00
				0.40		\$260.00
PSZJ Compensation						
07/08/2025	JEO	CP	Review June bill	0.40	1,475.00	\$590.00
07/10/2025	ATB	CP	Draft CNO re: May monthly.	0.20	650.00	\$130.00
07/11/2025	JEO	CP	Review status of PSZJ April fee application and approve CNO for filing	0.40	1,475.00	\$590.00
07/14/2025	JEO	CP	Work on fee estimates	1.20	1,475.00	\$1,770.00
				2.20		\$3,080.00
Other Professional Compensation						
07/01/2025	ATB	CPO	Draft and file CNO re KDW April monthly.	0.30	650.00	\$195.00
07/01/2025	JEO	CPO	Review status of KDW fee app and approve CNO for filing	0.30	1,475.00	\$442.50
				0.60		\$637.50
Hearings						
07/08/2025	ARP	HE	Prepare virtual notebook for hearing on 07-10-25.	0.70	495.00	\$346.50
07/08/2025	GLA	HE	Created binders for 7/10/25 hearing.	2.20	495.00	\$1,089.00
07/08/2025	PEC	HE	Review Agenda for 7/10/25 Hearing and circulate	0.10	625.00	\$62.50
07/09/2025	CJB	HE	Prepare hearing binders for hearing on 7/10/25.	2.50	495.00	\$1,237.50
07/09/2025	GLA	HE	Created binders for 7/10/25 hearing.	3.80	495.00	\$1,881.00
07/09/2025	PEC	HE	Review virtual binder for 7/10/25 Hearing	0.30	625.00	\$187.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/10/2025	ARP	HE	Prepare hearing and virtual notebook for 07-10-25.{Updates}	0.10	495.00	\$49.50
07/10/2025	PEC	HE	Review Binder for 7/10/25 Hearing	0.40	625.00	\$250.00
				10.10		\$5,103.50

Plan and Disclosure Statement

07/08/2025	JEO	PD	Emails with co-counsel to prepare for confirmation	0.80	1,475.00	\$1,180.00
07/08/2025	JEO	PD	Review issues related to confirmation and prepare for confirmation hearing	1.00	1,475.00	\$1,475.00
07/08/2025	JEO	PD	Review updated plan documents	1.50	1,475.00	\$2,212.50
07/09/2025	JEO	PD	Review amended agenda for confirmation hearing	0.20	1,475.00	\$295.00
07/09/2025	JEO	PD	Prepare for confirmation hearing	1.30	1,475.00	\$1,917.50
07/10/2025	JEO	PD	Prepare for confirmation hearing	1.10	1,475.00	\$1,622.50
07/10/2025	JEO	PD	Attend confirmation hearing	0.60	1,475.00	\$885.00
07/10/2025	JEO	PD	Review entered confirmation order	0.70	1,475.00	\$1,032.50
07/16/2025	JEO	PD	Review Notice of Effective Date	0.50	1,475.00	\$737.50
				7.70		\$11,357.50

TOTAL SERVICES FOR THIS MATTER:

\$21,618.50

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Expenses

07/02/2025	LN	46699.00002 Lexis Charges for 07-02-25	73.38
07/02/2025	LN	46699.00002 Lexis Charges for 07-02-25	14.41
07/07/2025	RE	SCAN/COPY (60 @0.10 PER PG)	6.00
07/07/2025	RE	SCAN/COPY (64 @0.10 PER PG)	6.40
07/07/2025	RE	SCAN/COPY (75 @0.10 PER PG)	7.50
07/07/2025	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
07/07/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
07/07/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
07/07/2025	RE	SCAN/COPY (37 @0.10 PER PG)	3.70
07/07/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
07/07/2025	RE	SCAN/COPY (11 @0.10 PER PG)	1.10
07/07/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
07/07/2025	RE	SCAN/COPY (7 @0.10 PER PG)	0.70
07/07/2025	RE	SCAN/COPY (215 @0.10 PER PG)	21.50
07/07/2025	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
07/07/2025	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
07/07/2025	RE	SCAN/COPY (69 @0.10 PER PG)	6.90
07/07/2025	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
07/07/2025	RE	SCAN/COPY (31 @0.10 PER PG)	3.10
07/07/2025	RE	SCAN/COPY (41 @0.10 PER PG)	4.10
07/07/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
07/07/2025	RE	SCAN/COPY (29 @0.10 PER PG)	2.90
07/07/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
07/07/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
07/07/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
07/07/2025	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
07/07/2025	RE	SCAN/COPY (63 @0.10 PER PG)	6.30
07/07/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20

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07/07/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
07/07/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
07/07/2025	RE	SCAN/COPY (26 @0.10 PER PG)	2.60
07/07/2025	RE	SCAN/COPY (11 @0.10 PER PG)	1.10
07/07/2025	RE	SCAN/COPY (49 @0.10 PER PG)	4.90
07/07/2025	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
07/07/2025	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
07/07/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
07/07/2025	RE	SCAN/COPY (65 @0.10 PER PG)	6.50
07/07/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
07/07/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
07/07/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
07/07/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
07/07/2025	RE	SCAN/COPY (11 @0.10 PER PG)	1.10
07/07/2025	RE	SCAN/COPY (15 @0.10 PER PG)	1.50
07/07/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
07/07/2025	RE	SCAN/COPY (11 @0.10 PER PG)	1.10
07/07/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
07/07/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
07/07/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
07/07/2025	RE	SCAN/COPY (19 @0.10 PER PG)	1.90
07/07/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
07/07/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
07/07/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
07/07/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
07/08/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
07/08/2025	RE	SCAN/COPY (64 @0.10 PER PG)	6.40
07/08/2025	RE	SCAN/COPY (10 @0.10 PER PG)	1.00
07/08/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10

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07/08/2025	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
07/08/2025	RE	SCAN/COPY (48 @0.10 PER PG)	4.80
07/08/2025	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
07/08/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
07/08/2025	RE	SCAN/COPY (11 @0.10 PER PG)	1.10
07/08/2025	RE	SCAN/COPY (60 @0.10 PER PG)	6.00
07/08/2025	RE	SCAN/COPY (60 @0.10 PER PG)	6.00
07/08/2025	RE	SCAN/COPY (70 @0.10 PER PG)	7.00
07/08/2025	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
07/08/2025	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
07/08/2025	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
07/08/2025	RE	SCAN/COPY (11 @0.10 PER PG)	1.10
07/08/2025	RE	SCAN/COPY (11 @0.10 PER PG)	1.10
07/08/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
07/08/2025	RE	SCAN/COPY (11 @0.10 PER PG)	1.10
07/08/2025	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
07/09/2025	RE	(20 @0.20 PER PG)	4.00
07/09/2025	RE	(2 @0.20 PER PG)	0.40
07/09/2025	RE	SCAN/COPY (281 @0.10 PER PG)	28.10
07/09/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
07/09/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
07/09/2025	RE	SCAN/COPY (28 @0.10 PER PG)	2.80
07/09/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
07/09/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
07/09/2025	RE	SCAN/COPY (12 @0.10 PER PG)	1.20
07/09/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
07/09/2025	RE	SCAN/COPY (63 @0.10 PER PG)	6.30
07/09/2025	RE	SCAN/COPY (73 @0.10 PER PG)	7.30
07/09/2025	RE	SCAN/COPY (661 @0.10 PER PG)	66.10

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07/09/2025	RE	SCAN/COPY (119 @0.10 PER PG)	11.90
07/09/2025	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
07/10/2025	RE	SCAN/COPY (181 @0.10 PER PG)	18.10
07/10/2025	RE	SCAN/COPY (62 @0.10 PER PG)	6.20
07/29/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
07/29/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
07/29/2025	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
07/29/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
07/29/2025	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
07/29/2025	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
07/29/2025	RE	SCAN/COPY (27 @0.10 PER PG)	2.70
07/29/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
07/29/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
07/29/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
07/29/2025	RE	SCAN/COPY (263 @0.10 PER PG)	26.30
07/29/2025	RE	SCAN/COPY (70 @0.10 PER PG)	7.00
07/29/2025	RE	SCAN/COPY (27 @0.10 PER PG)	2.70
07/29/2025	RE	SCAN/COPY (16 @0.10 PER PG)	1.60
07/29/2025	RE	SCAN/COPY (16 @0.10 PER PG)	1.60
07/29/2025	RE	SCAN/COPY (37 @0.10 PER PG)	3.70
07/29/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
07/29/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
07/29/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
07/29/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
07/29/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
07/29/2025	RE	SCAN/COPY (7 @0.10 PER PG)	0.70
07/29/2025	RE	SCAN/COPY (105 @0.10 PER PG)	10.50
07/29/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
07/29/2025	RE	SCAN/COPY (4 @0.10 PER PG)	0.40

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07/29/2025	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
07/29/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
07/29/2025	RE	SCAN/COPY (16 @0.10 PER PG)	1.60
07/29/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
07/29/2025	RE	SCAN/COPY (47 @0.10 PER PG)	4.70
07/29/2025	RE	SCAN/COPY (10 @0.10 PER PG)	1.00
07/29/2025	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
07/29/2025	RE	SCAN/COPY (16 @0.10 PER PG)	1.60
07/29/2025	RE	SCAN/COPY (28 @0.10 PER PG)	2.80
07/29/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
07/29/2025	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
07/29/2025	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
07/29/2025	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
07/29/2025	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
07/29/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
07/29/2025	RE	SCAN/COPY (26 @0.10 PER PG)	2.60
07/29/2025	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
07/29/2025	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
07/29/2025	RE	SCAN/COPY (12 @0.10 PER PG)	1.20
07/29/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
07/29/2025	RE	SCAN/COPY (15 @0.10 PER PG)	1.50
07/29/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
07/29/2025	RE	SCAN/COPY (38 @0.10 PER PG)	3.80
07/29/2025	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
07/29/2025	RE	SCAN/COPY (140 @0.10 PER PG)	14.00
07/29/2025	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
07/29/2025	RE	SCAN/COPY (17 @0.10 PER PG)	1.70
07/29/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
07/29/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50

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07/29/2025	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
07/29/2025	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
07/29/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
07/29/2025	RE	SCAN/COPY (70 @0.10 PER PG)	7.00
07/29/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
07/30/2025	LN	46699.00002 Lexis Charges for 07-30-25	1.02
07/30/2025	LN	46699.00002 Lexis Charges for 07-30-25	50.96
07/30/2025	LN	46699.00002 Lexis Charges for 07-30-25	1.02
07/30/2025	LN	46699.00002 Lexis Charges for 07-30-25	57.65
07/30/2025	RE	SCAN/COPY (245 @0.10 PER PG)	24.50
07/30/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
07/30/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
07/30/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
07/30/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
07/30/2025	RE	SCAN/COPY (253 @0.10 PER PG)	25.30
07/30/2025	RE	SCAN/COPY (7 @0.10 PER PG)	0.70
07/30/2025	RE	SCAN/COPY (19 @0.10 PER PG)	1.90
07/30/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
07/30/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
07/30/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
07/30/2025	RE	SCAN/COPY (299 @0.10 PER PG)	29.90
07/30/2025	RE	SCAN/COPY (128 @0.10 PER PG)	12.80
07/30/2025	RE	SCAN/COPY (11 @0.10 PER PG)	1.10
07/30/2025	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
07/30/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
07/30/2025	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
07/31/2025	PAC	Pacer - Court Research	137.80

Total Expenses for this Matter

\$856.54

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A/R STATEMENT

Outstanding Balance from prior invoices as of 07/31/2025

(May not include recent payments)

<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fee Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
147254	05/31/2025	\$61,373.50	\$433.50	\$61,807.00
148875	06/30/2025	\$36,239.50	\$639.42	\$36,878.92

Total Amount Due on Current and Prior Invoices:

\$121,160.96